

CaHRU and LIH Improvement Science and Research Methods seminar

Conducting systematic reviews of qualitative research studies

Patients' experiences and perceptions of GBS and its variants at diagnosis, discharge and during recovery

Dr Ffion Curtis & Despina Laparidou

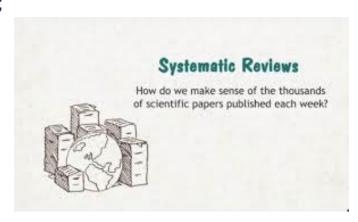
Systematic review of qualitative research studies

Systematic Review:

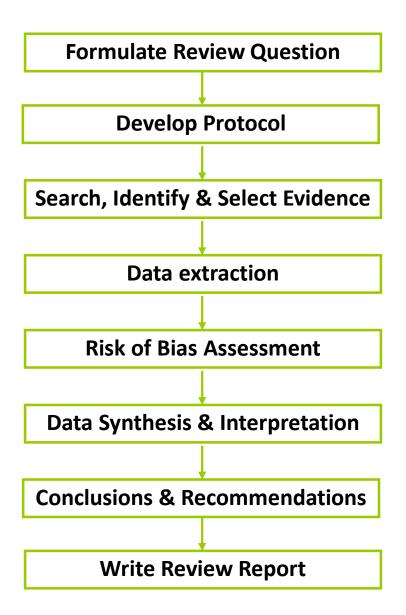
- A comprehensive, unbiased synthesis of many relevant studies in a single document using rigorous and transparent methods;
- A scientific methodology that is reproducible and amenable to rigorous evaluation.

Types of systematic reviews:

- Quantitative systematic review & meta-analysis;
- Qualitative systematic review;
- Systematic mixed studies review;
- Umbrella review.



Key stages in conducting a systematic review





Formulate review question

PICo

- Population
- Phenomena of Interest
- <u>Co</u>ntext



Example

 What are patients' experiences and perceptions of GBS and its variants at diagnosis, discharge and during recovery?

Population

Phenomena of <u>I</u>nterest

Context



Develop protocol

- The review protocol is the first major milestone of any systematic review
 - Provides a rigid, well-specified plan for how each stage of the review will be conducted – a roadmap;
 - Helps to avoid or minimise bias at each stage of the review but only if followed rigidly;
 - Should be sent for external peer review, e.g. advisory group comprising researchers, practitioners, users, etc.;
 - Should be published, e.g. project webpage, research register, or peer-reviewed journal.
- The review protocol was registered with the PROSPERO International prospective register of systematic reviews (CRD42019122199) and is available from: http://www.crd.york.ac.uk/PROSPERO/display_record.php?ID=CRD42019122199

Systematic review standards

- Reporting standards exist to guide review reports:
 - PRISMA (Preferred Reporting Items for Systematic Reviews and Meta-Analyses);
 - PRISMA-ScR (PRISMA Extension for Scoping Reviews);
 - ENTREQ (Enhancing Transparency in Reporting the Synthesis of Qualitative Research);
 - Cochrane Handbook and MECIR (Methodological Expectations of Cochrane Intervention Reviews).

 We used the ENTREQ guidelines for enhancing transparency in reporting the synthesis of qualitative research. ENTREQ checklist (Enhancing transparency in reporting the synthesis of qualitative research) *

No. Item	Guide questions/description	Reported on Page #
1. Aim	State the research question the synthesis addresses	Title & 5-6
2. Synthesis methodology	Identify the synthesis methodology or theoretical framework which underpins the synthesis, and describe the rationale for choice of methodology (e.g. meta-ethnography, thematic synthesis, critical interpretive synthesis, grounded theory synthesis, realist synthesis, meta-aggregation, meta-study,	8-9
3. Approach to searching	framework synthesis) Indicate whether the search was pre-planned (comprehensive search strategies to seek all available studies) or iterative (to seek all available concepts until they theoretical saturation is achieved)	6-7
4. Inclusion criteria	Specify the inclusion/exclusion criteria (e.g. in terms of population, language, year limits, type of publication, study type)	6
5. Data sources	Describe the information sources used (e.g. electronic databases (MEDLINE, EMBASE, CINAHL, psycINFO), grey literature databases (digital thesis, policy reports), relevant organisational websites, experts, information specialists, generic web searches (Google Scholar) hand searching, reference lists) and when the searches conducted; provide the rationale for using the data sources	6-7
Electronic Search strategy	Describe the literature search (e.g. provide electronic search strategies with population terms, clinical or health topic terms, experiential or social	67 Appendix 2
	phenomena related terms, filters for qualitative research, and search limits)	



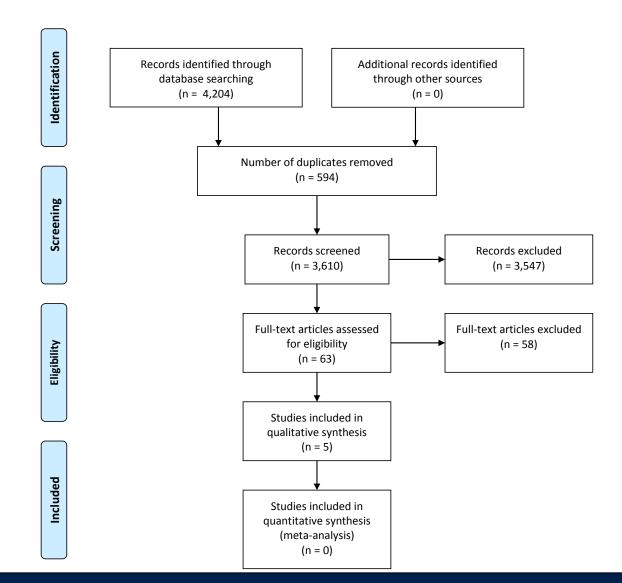
Construct your search strategy

Search ID	Subject Headings)	Search terms	Results
			Results
S1.	'	ome") OR (MH "Miller Fisher Syndrome") OR (MH "Posterior Cervical R "guillain–barré syndrome"	14,208
S2.	guillain-barre syndrome or	gbs or Guillain-Barré	25,245
S3.	' ' '	thy, Chronic Inflammatory Demyelinating") OR (MH "Guillain-Barre neuropathies") OR (MH "Demyelinating Diseases") OR "chronic ng polyneuropathy (cidp)"	28,188
S4.	S1 OR S2 OR S3		45,850
S5.	(MH "Qualitative Research	Truncation	95,077
S6.	interview* or focus group*		1,599,805
S7.	experience* or perception	7,914,020	
S8.	acute inflammatory demye	linating polyneuropathy OR aidp	1,070
S9.	S1 OR S2 OR S3 OR S8	Boolean operators (AND/OR/NOT)	46,272
S10.	S5 OR S6 OR S7	(Altorottory)	8,890,291
S11.	S9 AND S10		2,484





PRISMA 2009 Flow Diagram



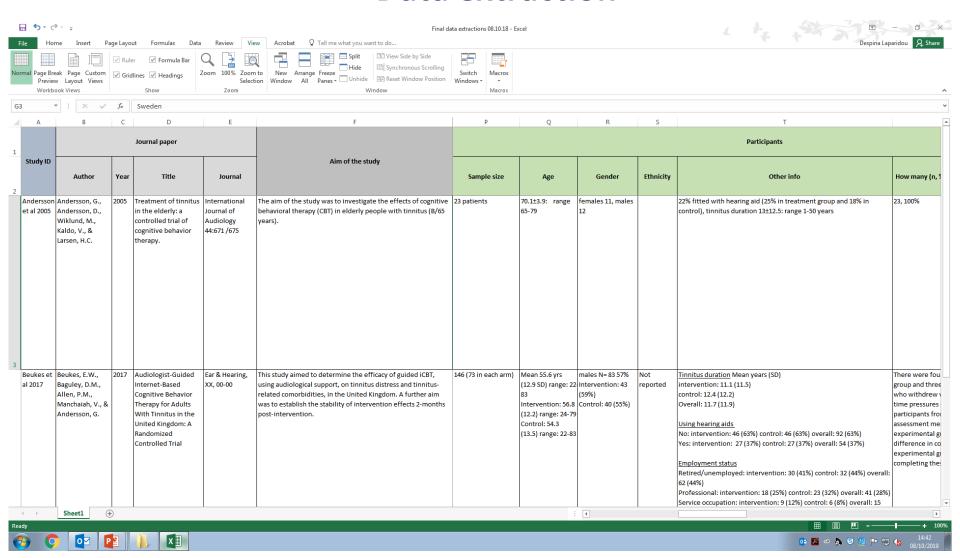
Data extractions

- Recording of information presented in primary studies
- Strike the right balance between reporting/recording too much or too little information

- Important data to extract:
 - Participants: demographic/disease characteristics, inclusion/exclusion criteria, sample size;
 - Study characteristics: aims, objectives, research questions, study design, setting, sampling method, data collection methods (e.g. interview, focus groups);
 - Data analysis: e.g. thematic analysis, interpretative phenomenological analysis, etc.;
 - Results: use NVivo software to facilitate analysis.

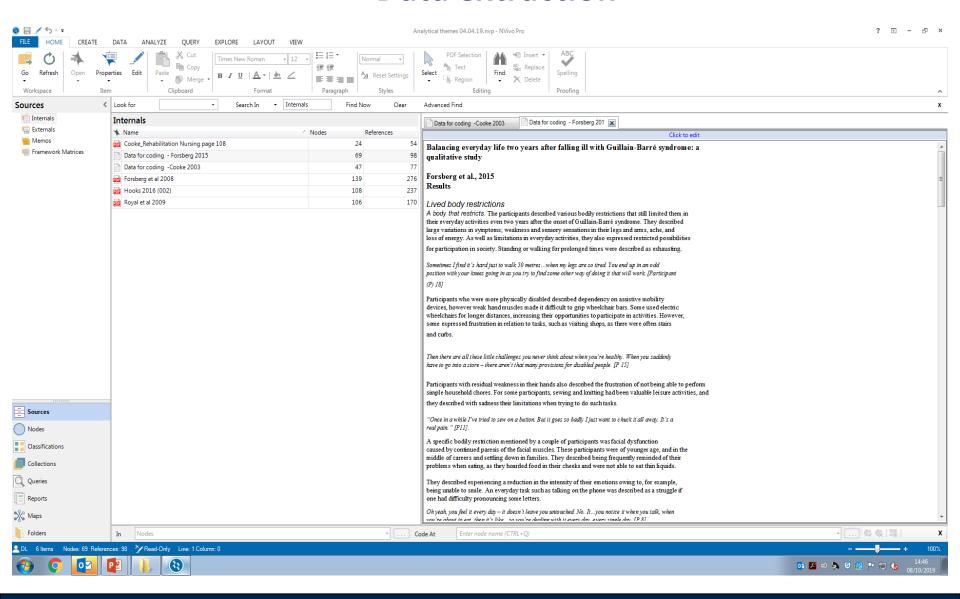


Data extraction





Data extraction



Risk of bias assessment

Critical appraisal focuses on:

 congruity between philosophical position adopted in the study, study methodology, study methods, representation of the data and the interpretation of the results;

 Critical appraisal tools enable you to systematically assess the trustworthiness, relevance and results of published papers;

Two reviewers will independently assess risk of bias

Critical Appraisal Skills Programme (CASP) Qualitative Checklist (2017

File Tools View Forsberg et al 2008 Data Extraction Form - Word

Findings/Results (Primary Data Excerpts to be extracted into NVivo Software)

Risk of Bias Two reviewers will independently assess risk of bias within included studies using the Critical Appraisal Skills Programme (CASP) Qualitative Checklist (2017).

	Yes	No	Can't tell	Support for judgement (include direct quotes where	Location in text or source (pg &
	(refer to the			available with explanatory comments)	¶/fig/table)
Was there a clear statement of the aims of the research? Whot was the goal of the research? Why it was thought important? Its relevance					221
Is a qualitative methodology appropriate? Consider					
If the research seeks to interpret or illuminate the actions and/or subjective experiences of research participants Is Qualitative research the right methodology for addressing the research goal?					
Was the research design appropriate to address the aims of the research? Consider				It appears to be appropriate, but the authors do not comment on this	221
 If the researcher has justified the research design (e.g. have they discussed how they decided which method to use)? 					
Was the recruitment strategy appropriate to the aims of the research?					221
Consider If the researcher has explained how the participants were selected If they explained why the participants they selected were the most appropriate to provide access to the type of knowledge sought by the study If there are any discussions around recruitment (e.g. why some people chose not to take part)					

5. Was the data collected in a way that addressed the research issue? Consider • If the setting for data collection was justified • If it is clear how data were collected (e.g. focus group, semi-structured interview etc.) • If the researcher has justified the methods chosen • If the researcher has made the methods explicit (e.g. for interview method, is there an indication of how interviews were conducted, or did they use a topic guide)? • If methods were modified during the study. If so, has the researcher explained how and why? • If the form of data is clear (e.g. tape recordings, video material, notes etc.) • If the researcher has discussed saturation of data	⊠		Not clear if they reached data saturation, but many argue that data saturation would only be relevant for grounded theory	221	
Has the relationship between researcher and participants been adequately considered? Consider If the researcher critically examined their own role, potential bias and influence during (a) Formulation of the research questions (b) Data collection, including sample recruitment and choice of location How the researcher responded to events during the study and whether they considered the implications of any changes in the research design					•
changes in the research design Thave ethical issues been taken into consideration? Consider If there are sufficient details of how the research was explained to participants for the reader to assess whether ethical standards were maintained If the researcher has discussed issues raised by the study (e.g. issues around			Ethics approval obtained, but no further info given	221	





Critical Appraisal Skills Programme (CASP) Qualitative Checklist (2017

Forsberg et al 2008 Data Extraction Form - Word

If they identify new areas where research

informed consent or confidentiality of

how they have handled the effects of the

 If the researchers have discussed study on the participants during and whether or how the findings can be If approval has been sought from the transferred to other populations or considered other ways the research may ethics committee END OF FORM 8. Was the data analysis sufficiently However, if they had used a (*PLEASE ENSURE ANY NOTES INCLUDING THE REQUIREMENT OF CORRESPONDENCE FOR FURTHER rigorous? more open approach to the interviews (i.e. not an a priori STUDY INFORMATION ARE COPIED TO PAGE 1*) framework), maybe they would · If there is an in-depth description of the have had an even more analysis process detailed analysis, with more · If thematic analysis is used. If so, is it clear how the categories/themes were derived from the data? Whether the researcher explains how the End of document data presented were selected from the original sample to demonstrate the analysis process If sufficient data are presented to support the findings · To what extent contradictory data are taken into account · Whether the researcher critically examined their own role, potential bias and influence during analysis and selection of data for presentation 9. Is there a clear statement of findings? 222 & 224 If the findings are explicit If there is adequate discussion of the evidence both for and against the researchers arguments · If the researcher has discussed the credibility of their findings (e.g. triangulation, respondent validation, more than one analyst) · If the findings are discussed in relation to the original research question 10. How valuable is the research? Given that it is a qualitative study, I think it offers valuable insight into patients' If the researcher discusses the experiences. However, this is \boxtimes contribution the study makes to existing not explicitly stated. knowledge or understanding e.g. do they consider the findings in relation to current practice or policy?, or relevant research-based literature? o: 🗷 🛇 🔈 ਓ 🚇 🟲 🐑 🗞



H - 6 X

Risk of bias assessment

Table 3. Critical appraisal/quality assessment of studies

Study	CASP01	CASP02	CASP03	CASP04	CASP05	CASP06	CASP07	CASP08	CASP09	CASP010
Cooke & Orb, 2003										
Forsberg et al., 2008							•			
Forsberg et al., 2015										
Hooks, 2015										
Royal et al., 2009										

Data synthesis & interpretation

- Approaches to Qualitative Synthesis:
 - Thematic synthesis our approach;
 - Narrative synthesis;
 - Realist synthesis;
 - Content analysis;
 - Meta-ethnography;
 - Meta-aggregation.

BMC Medical Research Methodology



Research article

Open Access

Methods for the thematic synthesis of qualitative research in systematic reviews

James Thomas*† and Angela Harden†

Address: EPPI-Centre, Social Science Research Unit, Institute of Education, University of London, UK

Email: James Thomas* - j.thomas@ioe.ac.uk; Angela Harden - a.harden@ioe.ac.uk

Published: 10 July 2008

BMC Medical Research Methodology 2008, 8:45 doi:10.1186/1471-2288-8-45

This article is available from: http://www.biomedcentral.com/1471-2288/8/45

© 2008 Thomas and Harden; licensee BioMed Central Ltd.

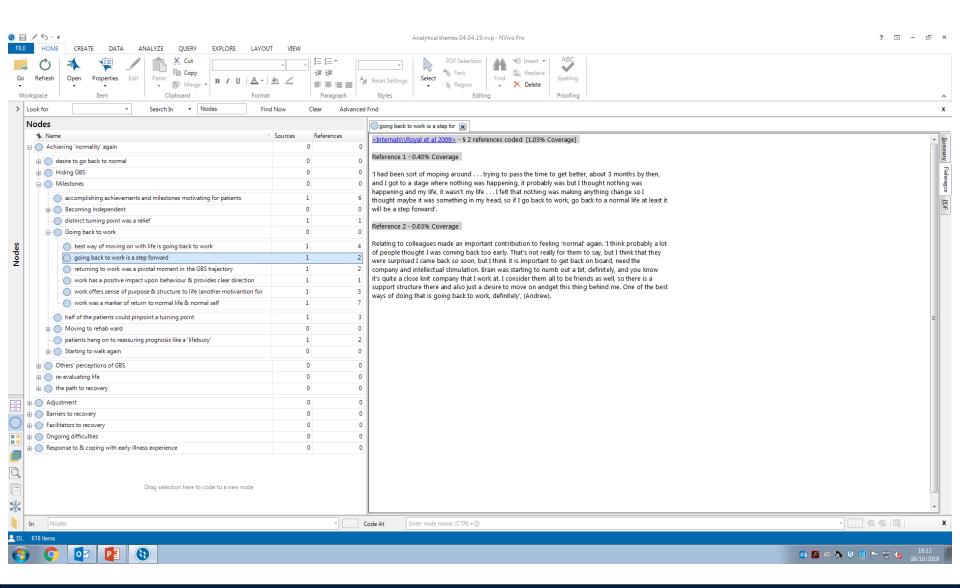
This is an Open Access article distributed under the terms of the Creative Commons Attribution License (http://creativecommons.org/licenses/by/2.0). which permits unrestricted use, distribution, and reproduction in any medium, provided the original work is properly cited.



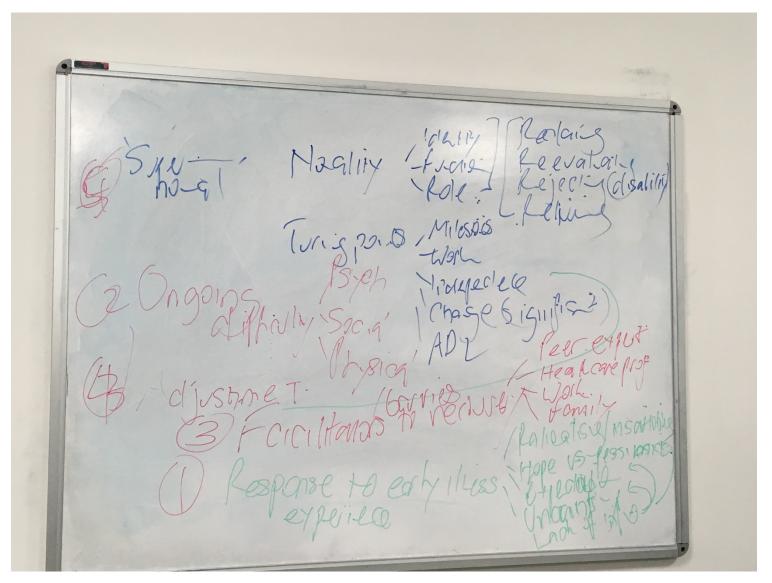
Received: 17 April 2008 Accepted: 10 July 2008

^{*} Corresponding author †Equal contributors

Data synthesis & interpretation



Data synthesis & interpretation



Thomas & Harden (2008) Thematic synthesis

Analytical themes	Descriptive themes	Parent codes	Quotes
From	Rationalising symptoms &	Attributing GBS to stress	"one participant attributed the onset of GBS to severe stress, so became
uncertainty to	misattributing diagnosis		diligent about limiting his responsibilities at work."
hope		Fears of having cancer or	"Some also described a fear of having a better-known disease such as
		MS	cancer or multiple sclerosis."
		Initially attributing	"A few persons tried to ignore the strangeness of their bodies, but others
		symptoms to fatigue, medication, infection, etc.	came up with explanations such as being tired or overworked."
		Initially ignoring symptoms	"At first, these strange sensations were ignored but after a couple of days the feelings of illness increased."
		Misdiagnosis by healthcare staff	"This participant went to the physician's office for care. The physician's office called for emergency support and transport because they felt this participant was having a stroke."
	Participants were eager to find	Relieved to be admitted	"Glad that I'd arrived someplace where somebody could help me. Relieved
	out what's happening to	to hospital	a little bit. I guess when I was admitted to the hospital that they were glad
	them/Relief about diagnosis		they didn't send me homeand after the ICU experiences, I began to
			awake and learn more about what I had."
	Prognosis	Relying on the promise of	"The concern of having a very serious disease and the fact of a prolonged
		recovery	recovery was becoming a realization, while others in the same situation still continued to rely heavily on the prospect of a positive prognosis."
		Some received more pessimistic prognosis	"For instance, a few persons received a more pessimistic prognosis early in the course of disease."
		Some were sad &	"A couple of persons described a growing awareness soon after the
		disappointed re the long	diagnosis, that recovery would take a long time and that this made them
		recovery	disappointed and sad."
	Uncertainty	Uncertainty	"The uncertainty was overwhelming for many and affected their whole lives."
	Need for information	GBS info reassuring	"Frank information about the course of disease made many persons feel
			secure, even when the paralysis increased. They knew that the paralysis
			could affect their respiratory muscles and that mechanical ventilation could be necessary."



Present results- Evidence table

Table 2. Study characteristics

Study	Study aims	Sample	Method of data	Method of
			collection	data analysis
Cooke &	To "examine the perspectives of	Purposive sampling of 5 participants (3	Semi-structured	Constant
Orb, 2003;	patients with Guillain-Barré syndrome	male, 2 female) admitted to the hospital with	individual interviews	comparative
Australia	during their recovery phase"	a diagnosis of GBS; discharged from	with open-ended	method
		hospital in the last 2 years	questions	
		Ages: 28-67 years		
Forsberg et	To "describe experiences of falling ill	The study population (35 participants: 22	Individual interviews	Content
al., 2008;	with GBS, with the focus on the onset	male, 13 female) was identified in a previous		analysis
Sweden	of disease, the diagnosis and the	multicentre study, including eight hospitals.		
	illness progress during hospital care"	Participants were approached 2 years after		
		illness onset.		
		Ages: 20–78 years		
Forsberg et	To "describe experiences of disability	The study population (35 participants: 22	Semi-structured	Content
al., 2015;	in everyday life and managing the	male, 13 female) was identified from a	individual interviews	analysis
Sweden	recovery process two years after	previous longitudinal study. Participants		
	falling ill with Guillain-Barré syndrome"	were approached 2 years after illness onset.		
		Ages: 22-80 years		
*Hooks,	To "gain a richer understanding of the	Individuals, from eight different states, with a	Semi-structured	Content
2015; USA	patient's recalled experience of an	prior self-identified diagnosis of moderate to	individual interviews	analysis
	acute episode of moderate to severe	severe GBS. The sample (recruited through		
	Guillain-Barre' syndrome"			

Present results- Main themes

Table 4. Analytical and descriptive themes

Analytical theme	Descriptive themes		
Theme 1: From uncertainty to hope	Initial strange sensations		
	 Rationalising symptoms & misattributing diagnosis 		
	 Participants' eagerness to find out what's happening to then 		
	 Uncertainty 		
	 Healthcare professionals' lack of knowledge and experience with GBS 		
	 Need for information about GBS 		
	 Prospect of a positive prognosis 		
	Hope of recovery		
Theme 2: Feeling lost in a changing life	Experience of physical symptoms		
	 Loss of identity 		
	 Dependency, vulnerability and feelings of helplessness 		
	 Feelings of shame and embarrassment 		
	 Psychological responses to GBS 		
	 Effects of GBS on family life 		
	 Difficulties with re-assuming social lives 		
	 Experiencing work-related difficulties 		
Theme 3: Fractured care	Lack of continuity of care		
	 Lack of person-centred care at hospital 		
	 Feeling not listened to by healthcare staff 		
	 Communication issues with healthcare staff 		
	 Feeling that needs are not being met by healthcare staff 		
	Lack of publicity about GBS		



Our systematic review- Conclusions

- Exploring this literature has enabled us to:
 - Identify how patients may need extra support to cope better with their recovery;
 - Identify ways that healthcare professionals and services can help facilitate further such a recovery.
- One of the most important areas that needs to be addressed is the lack of knowledge about GBS among the majority of healthcare professionals.
- One factor that positively influenced management and eventually outcomes was having a positive attitude and thinking towards recovery.

 Being diagnosed with and surviving GBS was a life-changing experience for all participants.



Disseminate findings

- Failing to disseminate research findings is unethical, and the protocol should detail precisely a dissemination strategy:
 - How will you disseminate the findings? Where will you publish?
 - Project report to GAIN charity
 - Peer-reviewed journal
 - Conferences
 - Who is your intended audience?
 - People diagnosed with GBS & their relatives/carers
 - Healthcare professionals
 - Social services





References

- Aromataris, E., & Pearson, A. (2014). The Systematic Review: An Overview. The American Journal of Nursing, 114 (3), 47-55.
- The Joanna Briggs Institute (JBI).
- Thomas, J., & Harden, A. (2008). Methods for the thematic synthesis of qualitative research in systematic reviews. BMC Medical Research Methodology, 8, 45. Doi: 10.1186/1471-2288-8-45
- Tong, A., Flemming, K., McInnes, E., Oliver, S.A., & Craig, J. (2012). Enhancing transparency in reporting the synthesis of qualitative research: ENTREQ. BMC Medical Research Methodology, 12, 181.



Thank you for listening!

